

CFRS NEWS

City of Fresno Retirement Systems



IN THIS ISSUE

- Message from the Administrator
- Financial Reports
- 1099-R Update
- Important Dates
- Recent Retirees

MESSAGE FROM THE ADMINISTRATOR



Robert Theller
Retirement Administrator

Your Fire & Police Retirement System remains more than fully funded and is positioned to strongly secure your current and future retirement. Our goal is to keep it that way by maintaining a pension system which provides benefits which are economical for our sponsor (the City of Fresno) while remaining a life-long, lucrative and sustainable benefit for retired Sworn Safety employees.

Limiting risk is vital for an institutional investor like CFRS. As a long-term investor, we prepare for multiple economic ups and down across future decades. Part of that work is making sure we're taking the appropriate amount of risk to meet our investment goals while still maintaining broad market exposure. The team at CFRS continues to work with our Investment Consultant to build a resilient and innovative investment program that includes frequent reviews of new investment ideas and [existing investment strategy](#).

We provide award winning annual financial reporting that give our members, retirees and the City of Fresno management team the information they need to plan contribution payments and prepare for the budget well in advance. Our Finance team works with our Boards, Auditors and the City Finance team to ensure proper accountability is provided and prudent fiduciary care was taken while spending and investing your assets.

They also prepare a [Popular Annual Financial Report \(PAFR\)](#) which is an easy-to-read summary of the [Annual Comprehensive Financial Report \(ACFR\)](#), we encourage you to read them.

We remain committed to our primary mission of delivering your benefits when you choose to retire. To do that our Benefits team maintains a focus on great customer service while helping you process your retirement or disability application. We will help you through the required paperwork, while also trying to decrease the time it takes to process the applications. CFRS Benefits team is committed to helping you start your retirement. You can start by looking over your account and member information in [MemberDirect](#).

We encourage you to:

- **Attend our meetings** on the second Wednesday (and fourth Tuesday if another meeting is needed) of each month at 1:00 p.m. **in person, or via Zoom**. You can submit general or specific questions or concerns about the Systems that you would like the Boards to address. Please feel free to attend either way if you are curious and just want to see what we do. You can see our [schedules & agendas on our website](#).
- If you see a problem or have an idea for doing something better? **Please submit your positive suggestions for improvements** by email to Retire@Fresno.gov Change to improve is always possible and will help make CFRS a stronger, more resilient organization.

For specific questions or concerns relating to your pension, disability or DROP account, we encourage you to reach out **confidentially** to our Staff at **559-621-7080** to discuss or schedule an appointment.

MESSAGE FROM THE ADMINISTRATOR (CONT'D)

On a personal note:

I have valued my time at the Retirement System as well as the personal and professional relationships which have developed while serving the Retirees and Members of Fresno. I appreciate being able to work with the CFRS Retirement boards over the past ten years, which has been a deeply rewarding experience. I am incredibly grateful for the trust placed in me and the opportunity to work with such dedicated individuals.

I will be retiring July 7th, 2026. I am committed to ensuring a smooth transition and am happy to assist with the handover of my responsibilities and want to assure everyone that the Board and staff will still be working diligently to ensure you get more out of your retirement account than you put in, and you do so for a long, long time.

Sincerely,
Rob Theller

IMPORTANT DATES

Retirement Benefit Payment Dates (Last Business Day of Each Month)

Friday, January 30, 2026

Friday, February 27, 2026

Tuesday, March 31, 2026

Thursday, April 30, 2026

Friday, May 29, 2026

Retirement Board Meeting Dates

January 14, 2026

February 11, 2026

March 11, 2026

April 8, 2026

May 13, 2026

June 10, 2026

Financial Reports Now Available!

We're excited to announce that the Annual Comprehensive Financial Report (ACFR) and the Popular Annual Financial Report (PAFR) for the Employees Retirement System and the Fire and Police Retirement System are now available on the <https://www.cfrs-ca.org/> website!

Ensuring transparency and providing accessible financial information is a primary goal for our team. The ACFR offers a detailed look into our financial status, while the PAFR provides a concise and easy-to-understand summary.

In the ACFR, you'll find:

- A complete and in-depth overview of our financial performance.
- Detailed analysis of our investments and liabilities.
- Comprehensive data on member statistics and benefit calculations.

The PAFR offers:

- A clear and concise summary of our financial health.
- Key performance indicators and highlights.
- Easy-to-understand graphs and charts.

We're also happy to announce the Government Finance Officers Association of the United States and Canada (GFOA) awarded a Certificate of Achievement for Excellence in Financial Reporting to both systems for our ACFR for the prior fiscal year ended June 30, 2024 and an Award for Outstanding Achievement in Popular Annual Financial Reporting for our PAFR for the prior fiscal year ended June 30, 2024. These are prestigious national awards recognizing conformance with the highest standards for preparation of state and local government reports.

We encourage you to take a moment to review these reports and gain a deeper understanding of your retirement system's financial status.

Access the reports here:

[Employees Retirement System ACFR](#)

[Employees Retirement System PAFR](#)

[Fire and Police Retirement System ACFR](#)

[Fire and Police Retirement System PAFR](#)

MEET YOUR RETIREMENT BOARD TRUSTEE

Robert Beckwith

Appointed Trustee



In 2025, Rob was appointed by the Mayor and approved by the City Council to serve as Trustee for the City of Fresno Fire and Police Retirement System (CFRS). As an appointed member, Rob's term on the CFRS is continuous. He is honored and humbled to serve as a Trustee and is committed to ensuring CFRS continues to perform at a high level.

Rob joined the Fresno Police Department in 1998 as a Police Officer. Prior to being hired by Fresno PD, Rob served as a police officer for the City of Delano for 7 years. Currently he is a Deputy Chief and the commander of the Patrol Division. He is very passionate about public service and is honored to have served for 35 years.

Rob has been happily married for 32 years and very proud of the fact his son and daughter have both chosen careers in Law Enforcement. When he is not at work, he can usually be found on a golf course.

1099-R FORMS



Mailing Date: No later than January 31, 2026
Forms will also be available in MemberDirect

New Income Tax Withholding Tables

The Internal Revenue Service and California Franchise Tax Board have issued new income tax withholding tables effective January 1, 2026. As a result, you will see new tax withholding amounts on your January 30, 2026 pension payment. If you wish to update your tax withholdings, you may use the Form W-4P or Form DE-4P which are available to download from [MemberDirect](#) or the Retirement Systems' website at <https://www.cfrs-ca.org>. If you would like a paper copy, please contact the Retirement Office at (559) 621-7080.

Retirees

July 1, 2025 to December 31, 2026

Belinda Anaya	Michael Hutcheson
Dennis Barnhart	Martin Klopmanbaerselman
Anthony Bettencourt	Demencio Longoria
Adriane Blankenship	Gregory Miller
Steven Byers	Todd Miller
Raymond Camacho	Timothy Pilegard
Sheila Chandler	Charles Renfro
Thomas Cope	Theodore Semonious
Brian Daugherty	Leland Sharpe
Raul Diaz	Richard Tacadena
William Dooley	Mark Wilcox
Ronald Dupras	Wayne Wu
Jo-Ella Garcia	

CONTACT INFORMATION

City of Fresno Retirement Systems

2828 Fresno Street, Suite 201
Fresno, CA 93721-1327
Phone 559-621-7080
Fax 559-621-7081
www.cfrs-ca.org
Retire@fresno.gov
cfrsbenefits@fresno.gov

City of Fresno Employee Benefits

Benefits@fresno.gov
HealthComp
559-499-2450
www.healthcomp.com
Fidelity Investments
800-343-0860
www.NetBenefits.com